

MATATIELE LOCAL MUNICIPALITY



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GRANT AND DONATION POLICY


<u>POLICY INFORMATION</u>	
<u>DATE OF COUNCIL ADOPTION:</u>	22/05/2024
<u>COUNCIL RESOLUTION NUMBER:</u>	CR 652/22/05/2024
<u>POLICY NUMBER:</u>	MLM/BTO/P17


Where Nature, Agriculture, Tourism are Investments of Choice.

Electrical Services: 079 522 9770 Prepaid Sales: 079 523 322 Finance Office: 039 737 3565 Disaster and Fire: 039-2560610/079 522 2223

Police(SAPS): 039-7379954/9903 Water: 082 520 1476 Ambulance: 10177 Traffic: 079 522 9771


MR. LMATIWANE
MUNICIPAL MANAGER
22/05/24
DATE


CLLR. S. MNGENELA
MAYOR
22/05/24
DATE


CLLR N NGWANYA
SPEAKER COUNCIL
22/05/24
DATE

Policy on Final Grant and Donations effective 01 July 2024

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Electrical Services: 079 522 9770 Prepaid Sales: 079 523 322 Finance Office: 039 737 3565 Disaster and Fire: 039-2500610/079 523 2223
Police(SAPS): 039-7379904/9905 Water: 012 520 1476 Ambulance: 10177 Traffic: 079 522 9774

Authority	Date
HOD Approval	
MM Approval	
Council Approval	
Date of next Review	

Approval of Policy

Please note that the implementation of the policy contained in this document is subject to approval and signing off by all relevant Heads and/or Committees, including but not limited to:

- Municipal Manager; and
- Municipal Council.

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Police(SAPS): 039-7379904/9905 Water: 032 510 1476 Ambulance: 10177 Traffic: 079 522 9774

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2. OBJECTIVE

The objective of this policy is to define the conditions under which grants and donations may be made to organizations or individuals from the municipal operating budget.

3. PRINCIPLES

Grants and donations may be made to Organizations and Bodies outside Government, otherwise than in compliance with a commercial or other business transaction, as defined in Section 67 of the Municipal Finance Management Act.

4. GUIDELINES

Funds will only be transferred to an organization in terms of this policy under the following conditions:

- 3.1. Written application be made to the municipality;
- 3.2. The application be supported by the following documentation:
 - 3.2.1. Certified copy of the Constitution of the institution;

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- 3.2.2. Certified copies of the financial statements of the institution for the previous three (3) years prior to the date of application (or such shorter period since establishment),
 - 3.2.3. A certificate by an accountant registered with a recognised control body regarding the estimated turnover of the institution, in the case of a newly established institution, and
 - 3.2.4. A listing of the membership of the institution at the time of the application (as appropriate).
- 3.3. Approval by the Municipal Manager, in consultation with the Chief Financial Officer, based on the qualifying criteria outlined in the principles above, as ascertained from the documentation submitted.
- 3.4. A Memorandum of Agreement be entered into between the municipality and the organization, which agreement should incorporate at least the following:
- 3.4.1. A business plan to identify how the organization will apply the funds received;

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- 3.4.2. That a report will be submitted on a monthly basis by the organization to the municipality on the actual expenditure incurred against the transfer, the ward within which activities are conducted, and the number of people benefiting from their activities;
 - 3.4.3. The organization submit its audited financial statements to the municipality promptly;
 - 3.4.4. The municipality will have the authority to verify and inspect the existence and activities of the organization from time to time; and
 - 3.4.5. The head of the organization certify to the municipality that the money was received in their bank account, and that the money is utilised in accordance with the role they play in society.
- 3.5. No transfer of funds will be effected to any individual, and all funds transferred for the benefit of beneficiaries will only be made to an organization as defined above.

5. AUTHORITY

Policy on Final Grant and Donation effective 01 July 2024

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Electrical Services: 079 522 9770 Prepaid Sales: 079 523 312 Finance Office: 039 737 3565 Disaster and Fire: 039-2500610/079 523 2223
Police(SAPS): 039-7379804/0905 Water: 082 520 1476 Ambulance: 10177 Traffic: 079 522 9776



The Municipal Manager has the authority to approve the transfer of funds to organizations in terms of the guidelines described above.

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